



Monnet Ispat & Energy Limited

Corporate Office : MONNET HOUSE, 11 Masjid Moth, Greater Kailash Part II, New Delhi-110 048 (INDIA)
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CIN No. : L02710CT1990PLC009826

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MIEL/CS/2018-19/MH/

August 16, 2018

DGM-Deptt. of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street,
MUMBAI-400001

Listing Department
National Stock Exchange of India
'Exchange Plaza', Bandra Kurla Complex,
MUMBAI-400051

Listing Department
Calcutta Stock Exchange Limited
"7, Lyons Range,
KOLKATA-700001

BSE Scrip Code: 513446 / NSE Scrip Code: MONNETISPA

Subject: Disclosure pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirement) Regulations, 2015, as amended ("LODR Regulations") - Allotment of equity shares by Monnet Ispat and Energy Limited ("Company")

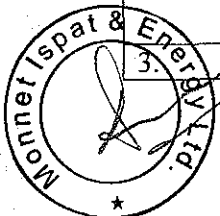
Dear Sir/Madam,

This is further to our letter dated July 26, 2018 and Regulation 30 read with A.2.of Part A of Schedule III of the LODR Regulations.

This is to inform you that pursuant to the in-principle approval for the issuance of equity shares given by BSE Limited on August 14, 2018 and by National Stock Exchange of India Limited on August 16, 2018, the interim board of directors of the Company, through resolution passed by circulation, has approved the allotment of 21,51,98,219 (Twenty One Crore Fifty One Lakh Ninety Eight Thousand Two Hundred and Nineteen only) equity shares of face value of INR 10 (Rupees Ten) each aggregating to INR 215,19,82,190 (Rupees Two Hundred Fifteen Crore Nineteen Lakh Eighty Two Thousand One Hundred and Ninety only) on August 16, 2018 to the assenting secured and unsecured financial creditors of the Company in accordance with the resolution plan (as amended and supplemented) in respect of the corporate insolvency resolution process of the Company, submitted by the consortium of JSW Steel Limited and AION Investments Private II Limited as approved by the Hon'ble National Company Law Tribunal, Mumbai Bench vide order dated July 24, 2018 ("Resolution Plan").

The details of the issuance of securities as required pursuant to SEBI Circular CIR/CFD/CMD/4/2015 dated September 9, 2015, are set out below:

S.NO.	PARTICULARS	DETAILS
1.	Type of securities issued	Equity shares
2.	Type of issuance	Preferential allotment pursuant to an order of the National Company Law Tribunal approving the Resolution Plan
3.	Total number of securities issued /	Issuance of 21,51,98,219 (Twenty One Crore Fifty



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Website : www.monnetgroup.com

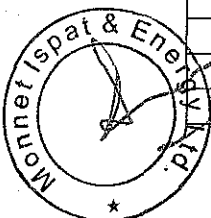


MONNET ISPAT & ENERGY LTD.
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	total amount for which the securities will be issued	One Lakh Ninety Eight Thousand Two Hundred and Nineteen only) equity shares upon conversion of debt aggregating to INR 215,19,82,190 (Rupees Two Hundred Fifteen Crore Nineteen Lakh Eighty Two Thousand One Hundred and Ninety only)
4.	Names of the investors	Please refer to Table A below.
5.	Outcome of the subscription	The assenting secured and unsecured financial creditors of the Company were allotted 21,51,98,219 (Twenty One Crore Fifty One Lakh Ninety Eight Thousand Two Hundred and Nineteen only) equity shares of the Company, details of which are specifically set out in Table A below.
6.	Issue price	INR 10 (Rupees Ten)
7.	Number of investors	35

TABLE A

S. No.	Names of Allottees	No. of shares
1.	State Bank of India	4,47,22,576
2.	IDBI Bank	1,46,21,621
3.	Indian Overseas Bank	90,57,897
4.	ICICI Bank	1,78,15,812
5.	UCO Bank	82,66,569
6.	Punjab National Bank	80,75,442
7.	Dena Bank	79,35,889
8.	IFCI	1,10,25,987
9.	Oriental Bank of Commerce	78,02,742
10.	Union Bank	75,30,356
11.	Bank of Baroda	66,35,569
12.	United Bank	63,31,131
13.	Bank of India	61,32,532
14.	LIC of India	57,78,383
15.	Indian Bank	51,13,491
16.	Canara Bank	50,55,440
17.	Bank Of Maharashtra	47,69,845
18.	Asia Opportunities (IV) Mauritius Ltd. (assignee of DBS Bank Ltd.)	32,81,690
19.	Vijaya Bank	32,51,896
20.	Edelweiss ARC	32,37,300
21.	Deutsche Bank	29,92,009
22.	Syndicate Bank	29,56,140
23.	Standard Chartered Bank	28,76,618
24.	Corporation Bank	26,85,515
25.	Axis Bank	26,22,537
26.	Jammu and Kashmir Bank	23,44,434
27.	PNB International	23,21,743
28.	Exim Bank	21,65,442
29.	Central Bank	19,15,658



30.	Barclays	16,41,712
31.	Yes Bank	11,24,423
32.	JSW Techno Projects Management Limited (assignee of JSW Cement Limited)	6,23,661
33.	Allahabad Bank	6,15,388
34.	IndusInd Bank	14,99,859
35.	Andhra Bank	3,70,912
	Total	21,51,98,219

This is for your information and records.

Thanking you,

Yours faithfully,

For **MONNET ISPAT & ENERGY LIMITED**



(HARDEEP SINGH)
COMPANY SECRETARY