JSW Ispat Special Products Limited

Registered & Corporate Office: JSW Centre, Bandra Kurla Complex, Bandra (East), Mumbai-400051 CIN: L02710MH1990PLC363582 GST: 27AAACM0501D2Z9 Phone: +91 22 4286 1000 E-mail: isc_jispl@aionjsw.in Website: www.aionjsw.in

E-mail/ Online Upload Copy

15 May, 2023

DGM-Deptt. of Corporate Services BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001 Listing Department National Stock Exchange of India Limited 'Exchange Plaza', Bandra Kurla Complex, Mumbai-400051

BSE Scrip Code: 513446 / NSE Scrip Code: JSWISPL

Sub: Copy of Newspaper advertisements regarding Notice of hearing of Petition

Ref: Composite Scheme of Arrangement of Creixent Special Steels Limited ("Transferor Company 1"), JSW Ispat Special Products Limited ("Transferor Company 2/ Company") and JSW Steel Limited ("Transferee Company") and their respective Shareholders and Creditors

Dear Sir/Madam,

Kindly be informed that the advertisements regarding Notice of hearing of the Company petition: C.P.(CAA)/96/MB/2023 with respect to the Composite Scheme of Arrangement of Creixent Special Steels Limited ("Transferor Company 1"), JSW Ispat Special Products Limited ("Transferor Company 2/ Company") and JSW Steel Limited ("Transferee Company") and their respective Shareholders and Creditors have been published in Financial Express (English) and Navshakti (Marathi)-Mumbai editions on May 12, 2023.

The Petition is fixed for hearing before the Tribunal on June 15, 2023.

Further, the said newspaper advertisement will also be available on the website of the Company at <u>www.aionjsw.in</u>

Kindly take the same on record.

Thanking You, Yours faithfully

For JSW Ispat Special Products Limited

Ajay Kadhao Company Secretary & Compliance Officer

Encl: as above

CC: Listing Department Calcutta Stock Exchange Limited "7, Lyons Range,

Kolkata-700001

16

G HDFC
MUTUAL FUND

BHAROSA APNO KA HDFC Asset Management Company Limited A Joint Venture with abrdn Investment Management Limited CIN: L65991MH1999PLC123027

Registered Office: HDFC House, 2nd Floor, H.T. Parekh Marg, 165-166, Backbay Reclamation, Churchgate, Mumbai - 400 020. Phone: 022 66316333 • Toll Free Nos: 1800-3010-6767 / 1800-419-7676 • e-mail: hello@hdfcfund.com • Visit us at: www.hdfcfund.com

NOTICE-CUM-ADDENDUM TO THE SCHEME INFORMATION DOCUMENT (SID) / KEY INFORMATION MEMORANDUM (KIM) OF ALL SCHEMES / STATEMENT OF ADDITIONAL INFORMATION (SAI) OF HDFC MUTUAL FUND

Notice is hereby given to the Unit-Holders ("Unit-Holders") of HDFC Mutual Fund ("HDFC MF") that HDFC Asset Management Company Limited ("Company / HDFC AMC") is in the process of undergoing a 'change in control' and change in the sponsor of HDFC MF pursuant to the proposed amalgamation of: (i) HDFC Investments Limited ("HDFC Investments") and HDFC Holdings Limited ("HDFC Holdings") with and into Housing Development Finance Corporation Limited ("Corporation"); and (ii) the Corporation with and into HDFC Bank Limited ("HDFC Bank").

The Board of Directors of the Corporation, on April 4, 2022, have approved the draft composite scheme of amalgamation ("Scheme") for the amalgamation of: (i) HDFC Investments and HDFC Holdings, wholly owned subsidiaries of the Corporation, with and into the Corporation; and (ii) the Corporation with and into HDFC Bank ("Proposed Amalgamation"), subject to receipt of requisite regulatory approvals.

- 1. Brief Background and Consequences of the Proposed Amalgamation:
 - 1.1 The Scheme contemplates the amalgamation and dissolution of HDFC Investments, HDFC Holdings and the Corporation without winding up.
 - 1.2 In light of the above, upon the Scheme being effective, the Corporation along with all its assets, liabilities, contracts, employees, licenses, records, approvals etc. being its respective integral part shall stand transferred to and vest in or shall be deemed to have been transferred to and vested in HDFC Bank, as a going concern, without any further act, instrument or deed, together with all its properties, assets, liabilities, rights, benefits and interest therein, subject to the provisions of the Scheme, in accordance with Sections 230 232 of the Companies Act, 2013, the Income-Tax Act, 1961 and applicable provisions, if any.

Therefore, upon the effectiveness of the Scheme ("**Effective Date**"), details of which will be separately notified to the Unit-Holders, HDFC Bank shall hold the shareholding of HDFC AMC and HDFC Trustee Company Limited held by the Corporation prior to the effectiveness of the Scheme resulting in change in control of HDFC AMC and HDFC Bank shall be considered as the Sponsor of HDFC MF in place of the Corporation, resulting in change in Sponsor ("**Proposed Transaction**").

1.3 Pursuant to the Proposed Transaction, there shall be no change in the names of the schemes of HDFC MF ("MF Schemes") which are under the management of HDFC AMC and there shall be no impact on the day-to-day operations of HDFC MF. Further, HDFC AMC will continue to be the Investment Manager of HDFC MF. There will be no changes to the provisions of the Trust Deed or the Investment Management Agreement.

2. Approval for the Proposed Transaction:

- 2.1 The Board of Directors of HDFC AMC has approved the formalities for the Proposed Transaction on April 27, 2022. The Board of Directors of HDFC Trustee Company Limited has approved the Proposed Transaction on April 29, 2022.
- 2.2 The Securities and Exchange Board of India ("SEBI") vide its letter dated August 4, 2022 granted its in-principle approval to the proposed change in control. *Vide* its order dated March 17, 2023, the National Company Law Tribunal ("NCLT") sanctioned the Scheme pursuant to Sections 230-232 of the Companies Act, 2013 ("NCLT Order").
- 2.3 Upon the submission of the NCLT Order and the other requisite documents, SEBI vide its letter dated April 21, 2023, granted its final approval for the proposed change in control ("SEBI Final Approval").
- 2.4 HDFC AMC will ensure compliance with applicable provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations 2018, SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, if any.
- 2.5 In light of the requirements in terms of SEBI (Mutual Funds) Regulations, 1996 ("MF Regulations") and in terms of the SEBI Final Approval, this Notice serves as a communication to the Unit-Holders about the procedure that will be followed leading up to the Proposed Transaction.
- 3. **Option for exit to the Unit-Holders without exit load:**
 - 3.1 As per Regulation 22(e) of MF Regulations, no change in control of an asset management company can be made unless the unitholders are given an option to exit on the prevailing Net Asset Value ("NAV") without any exit load.

LEAD FINANCIAL SERVICES LIMITED

Regd. Office: 101, Sita Ram Mansion, 718/21, Joshi Road, Karol Bagh, New Delhi-110005 CIN L74140DL1993PLC053485

Statement of audited financial results for the Quarter & Year ended March 31, 2023

(Rs. in Lacs except per share data)

S.	and the second sec	C	uarter Ende	Year ended		
No.	Particulars	31.03.2023 (Audited)	31.12.2022 (Reviewed)		31.03.2023 (Audited)	31.03.2022 (Audited)
1.	Total income from operations	7.00	23.35	419.60	31.64	430.51
2.	Net Profit/ (Loss) for the period (before tax and exceptional items)	3.30	21.57	15.08	17.89	10.97
3.	Net Profit/ (Loss) for the period before tax (after exceptional items)	3.30	21.57	15.08	17.89	10.97
4.	Net Profit/ (Loss) for the period after tax (after exceptional items)	2.63	16.94	13.38	14.30	10.34
5.	Total Comprehensive Income for the period [Comprising Profit/(Loss) for the period (after tax) and Other Comprehensive Income (after tax)	2.49	16.94	13.20	14.07	10.57
6.	Paid-up Equity Share Capital (Face Value of Rs. 10/- each)	330.00	330.00	330.00	330.00	330.00
7.	Other Equity	0.00	0.00	0.00	236.13	222.06
8.	Earnings Per Share (of Rs. 10/- each) (Not annualised) Basic : Diluted:	0.08	0.51	0.41 0.41	0.43	0.31

Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 (as amended). The full format of the Quarterly Financial Results is available on the Stock Exchange Website i.e. www.bseindia.com and on Company's website i.e. www.leadfinancialservices.in.

	For and on behalf of the Board of Lead Financial Services Ltd. Sd/-
v Delhi	P.C Bindal
12, 2023	(Chairman)

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL, BENCH AT MUMBAI COMPANY SCHEME PETITION NO. 4. C. P. (CAA)/96/MB/2023 CONNECTED WITH COMPANY SCHEME APPLICATION NO. (CAA) NO. 8 (MB)/2023

In the matter of Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 read with the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 AND

Creixent Special Steels Limited ("Petitioner/ Transferor Company 1"), JSW Ispat Special Products Limited ("Petitioner/Transferor Company 2") and JSW Steel Limited ("Petitioner/Transferee Company")

CREIXENT SPECIAL STEELS LIMITED, [CIN U27209MH2018PLC375319; PAN AAHCC4291P], a public limited company incorporated under the Companies Act, 2013, having its registered office at JSW Centre, Bandra Kurla Complex, Bandra (East), Mumbai – 400051.

... PETITIONER /TRANSFEROR COMPANY 1

JSW ISPAT SPECIAL PRODUCTS LIMITED, [CIN L02710MH1990PLC363582; PAN AAACM0501D], a public limited company incorporated under the Companies Act, 1956 having its registered office at JSW Centre, Bandra Kurla Complex, Bandra (East), Mumbai – 400051.

- 3.2 Thus, in accordance with the MF Regulations, and pursuant to the SEBI Final Approval, an exit option is being provided to Unit-Holders as on close of business hours on the record date being May 12, 2023, to exit from their investment in the MF Schemes at the prevailing NAV without any exit load, for a period of 30 days from May 25, 2023 to June 23, 2023 (both days inclusive) (up to 3.00 p.m. on June 23, 2023) ("Exit Option Period") if they do not wish to stay invested in the MF Schemes upon the change in control becoming effective.
- 3.3 Please note that the no load exit option ("Exit Option") is not available to investments in HDFC TaxSaver, HDFC Children's Gift Fund and HDFC Retirement Savings Fund of HDFC MF which have not completed the statutory lock-in period / stated lock-in period under SID. However, Unit-Holders who have completed the statutory lock-in period will be eligible to exercise the option to exit without being charged an exit load. Further, the Exit Option will not be available to Unit-Holders who have pledged or encumbered their units in the MF Schemes and HDFC MF has been instructed to mark a pledge / lien on such units, unless the release of the pledge / lien is obtained and appropriately communicated to HDFC AMC / HDFC MF prior to applying for redemption / switch-out.

4. Procedure for exercising Exit Option:

- 4.1 The Exit Option can be exercised by submitting a normal redemption request at any of the official points of acceptance of HDFC MF, details of which are available in the relevant SIDs / on website viz. www.hdfcfund.com.
- 4.2 The redemption proceeds will be remitted / dispatched to the respective Unit-Holders within stipulated period from the date of receipt of the valid redemption request.
- 4.3 Unit-Holders should procure a release of their pledges / vacate the lien prior to applying for redemption / switch-out during the Exit Option Period. In case units / folio have been frozen / locked pursuant to an order of a government authority or a court or on account of non-compliance with any applicable law, such Exit Option can be executed only after the freeze / lock is vacated or revoked through order / upon compliance with the applicable law, by submitting the redemption request within the Exit Option Period specified above.
- 4.4 In case any existing Unit-Holder has not received the letter relating to Exit Option ("Letter"), they are advised to contact any of the Investor Service Centres of HDFC MF or download and print the Letter from the website.
- 4.5 Unit-Holders should ensure that any change in address or bank mandate are updated in HDFC MF's records before exercising the Exit Option. Unit-Holders holding units in dematerialized form may approach their respective depository participant for such changes.
- 4.6 Unit-Holders having no objection to the proposed changes and wishing to remain invested need not take any action. Please note that the Unit-Holders who do not exercise the Exit Option on or before June 23, 2023 would be deemed to have consented to the proposed change in control of HDFC AMC.

This option to exit is merely an option and not compulsory. We would like the Unit-Holders to remain invested in the respective MF Schemes.

5. Expenses and Tax Consequences:

For Unit-Holders who redeem their investments during Exit Option Period, the tax consequences as set forth in the Statement of Additional Information ("SAI") would apply including deduction of tax at source (TDS) in accordance with applicable tax laws.

In view of individual nature of tax consequences, Unit-Holders are advised to consult their financial and tax advisors with respect to tax and other financial implications arising out of their participation in the Exit Option.

None of the expenses related to the change in control of HDFC AMC will be charged to the MF Schemes or to the Unit-Holders.

6. Updation of Scheme related documents:

The SAI, the SID, the KIM and other relevant documents relating to the MF Schemes shall be appropriately amended and updated (wherever applicable) in accordance with the MF Regulations and provisions of SEBI circular dated March 4, 2021, so as to reflect the relevant changes.

7. Other Information:

In case of any queries or clarifications, please call us on 1800 3010 6767 / 1800 419 7676 or email us on hello@hdfcfund.com. You may also visit any of the Investor Service Centres (ISC) of HDFC MF or visit www.hdfcfund.com for any other information.

For HDFC Asset Management Company Limited (Investment Manager to HDFC Mutual Fund)

Place : Mumbai Date : May 12, 2023

Authorized Signatory

Sd/-

MUTUAL

Sahi Hai

MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.



TEXMACO RAIL & ENGINEERING LIMITED

CIN : L29261WB1998PLC087404

Regd. Office : Belgharia, Kolkata -700 056, Phone : +91-33-25691500, Fax : +91-33-25412448, Website : www.texmaco.in

... PETITIONER /TRANSFEROR COMPANY 2

AND

AND

JSW STEEL LIMITED,

Place: New Date: May 1

[CIN L27102MH1994PLC152925; PAN AAACJ4323N] a public limited company incorporated under the Companies Act, 1956 having its registered office at JSW Centre, Bandra Kurla Complex, Bandra (East), Mumbai – 400051.

... PETITIONER/ TRANSFEREE COMPANY

NOTICE OF HEARING OF PETITION

TAKE NOTICE THAT a Petition under Sections 230 and 232 and other applicable provisions of the Companies Act, 2013 for sanctioning the Composite Scheme of Arrangement amongst Creixent Special Steels Limited ("Petitioner/Transferor Company 1"), JSW Ispat Special Products Limited ("Petitioner/Transferor Company 2") and JSW Steel Limited ("Petitioner/Transferee Company") and their respective shareholders and creditors ("the Scheme"), was presented jointly by the Petitioner Companies on 3rd April, 2023 and was admitted by the Mumbai Bench of Hon'ble National Company Law Tribunal on 12th April, 2023. The said Petition is fixed for hearing on 15th June, 2023.

Any person desirous of supporting or opposing the said Petition should send to the Petitioners' Advocate, at the address mentioned below, a notice of intention, signed by him/her or his/her advocate, with his/her name and address, so as to reach the Petitioners' Advocate not later than two days before the date fixed for the hearing of the Petition. Where any person seeks to oppose the Petition, the grounds of opposition or a copy of his/her affidavit intended to be used in opposition shall be furnished with such notice. Further, representations, if any, in connection with the proposed Scheme of Arrangement may be made to the Tribunal at 4th Floor, MTNL Exchange Building, G. D. Somani Marg, Chamundeshwari Nagar, Cuffe Parade, Mumbai - 400 005, within 30 (thirty) days from the date of receipt of such notice.

A copy of the Petition will be furnished by the Petitioners' Advocate to any person upon request and payment of the prescribed charges for the same.

Dated this 12th day of May, 2023

-- Sd --

Shardul Amarchand Mangaldas & Co.

(Advocates for the Petitioner Companies) 24th Floor, Express Towers, Nariman Point, Mumbai – 400034 Email id – project.milaplitigation@AMSShardul.com Phone No. - +91 22 49335555

FORM P11 INVITATION FOR RESOLUTION PLANS Under regulation 43 of the Insolvency and Bankruptcy (Pre-packaged Insolvency Resolution Process) Regulations, 2021) "IMPORTANT" Whilst care is taken prior to acceptance of advertising **RELEVANT PARTICULARS** copy, it is not possible to verify Sudal Industries Limited its contents. The Indian Name of the corporate debtor Former name(s), if changed N.A. Express (P) Limited cannot be in last two years held responsible for such Date of incorporation of the 08-08-1979 contents, nor for any loss or corporate debtor damage incurred as a result of Authority under which corporate RoC-Mumbai transactions with companies, debtor is incorporated /registered associations or individuals Identification number L21541MH1979PLC021541 Address of the registered office Regd. Office: A-5, MIDC, Ambad Industrial Area, advertising in its newspapers Mumbai-Nashik Highway, Nashik - 422 010, and principal office (if any) of or Publications. We therefore corporate debtor Maharashtra, India recommend that readers Corporate Office: 26A, Nariman Bhavan, 227 Nariman make necessary inquiries Point, Mumbai-400 021 Maharashtra, India before sending any monies or 20-04-2023 (The Order dated 20-04-2023 was Pre-packaged insolvency received by the undersigned on 22-04-2023) entering into any agreements commencement date Date of invitation for resolution plans 13.05.2023 with advertisers or otherwise The Eligibility Criteria is available on: Eligibility for resolution applicants acting on an advertisement in Website of CD: http://sudal.co.in/ any manner whatsoever. Website of IPE: http://ssarvi.com/running-cases.php 10 Norms of ineligibility applicable As per Section 29A r/w Section 240A of the under section 29A Insolvency and Bankruptcy Code, 2016 11 The basis for evaluation (including A detailed basis for evaluation can be obtained from Resolution Professional by sending an details related to significant email to: sudal.ppirp@gmail.com improvement and tick size) 12 Manner of obtaining 'invitation of The Documents can be obtained from Resolution resolution plan', basis for evaluation Professional by sending an email to: (including details related to sudal.ppirp@gmail.com, subject to fulfilling the

EXTRACT OF AUDITED FINANCIAL RESULTS FOR QUARTER AND YEAR ENDED 31ST MARCH, 2023

				STANDALONE					CONSOLIDATED		
Sr.		1	Quarter ended			Year ended		Quarter ended			ended
No.	PARTICULARS	31-Mar-2023	31-Dec-2022	31-Mar-2022	31-Mar-2023	31-Mar-2022	31-Mar-2023 31-Dec-2022 31-Mar-2022		31-Mar-2022	31-Mar-2023 31-M	31-Mar-2022
		(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)	(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)
1	Total Income from Operations	84,660.88	63,220.47	45,714.60	2,28,104.93	1,65,322.36	84,329.84	62,918.10	45,449.97	2,26,965.16	1,64,416.72
2	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	2,552.92	2,181.96	591.14	2,871.66	3,241.91	2,296.36	1,956.23	400.14	2,041.08	2,640.25
3	Net Profit / (Loss) for the period before Tax (after Exceptional and/or Extraordinary items)	2,552.92	2,181.96	591.14	2,871.66	3,241.91	2,296.36	1,956.23	400.14	2,041.08	2,640.25
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	1,752.60	1,129.94	615.58	1,983.66	1,829.45	1,496.14	904.03	418.28	1,153.22	1,222.00
5	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	1,995.86	662.31	328.85	2,195.05	2,831.05	2,072.28	807.30	280.60	2,793.14	3,054.12
6	Equity Share Capital	3,218.70	3,218.70	3,218.70	3,218.70	3,218.70	3,218.70	3,218.70	3,218.70	3,218.70	3,218.70
7	Reserves (excluding Revaluation Reserve as shown in the Balance Sheet of previous year)	2	2	0.20	1,31,314.52	1,29,441.34	2	2	2	1,35,999.81	1,29,835.31
8	Earnings Per Share (of Re. 1/- each) (for continuing and discontinued operations) -				2000/00/01/01/01/2009					547276886036867796977861	
	Basic	0.54	0.35	0.22	0.62	0.67	0.57	0.40	0.20	0.81	0.75
	Diluted	0.54	0.35	0.22	0.62	0.67	0.57	0.40	0.20	0.81	0.75

Note :

The above is an extract of the detailed format of the Audited Financial Results filed with the Stock Exchange under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The said Results have been reviewed by the Audit Committee and approved by the Board of Directors at their Meetings held on 12th May, 2023. The full format of the Quarter and Year ended Financial Results are available on the website of the Stock Exchange(s) where the shares of the Company are listed and the listed entity (www.texmaco.in).

Place : Kolkata Dated : 12th May, 2023

financialexp.epapr.in

A TOTAL RAIL SOLUTION PROVIDER

significant improvement and tick conditions as mentioned in the Eligibility Criteria size), information memorandum and further information 13 Last date for submission of 29.05.2023 resolution plans 14 Manner of submitting resolution Physical copy in sealed cover along with soft copy plans to resolution professional in a searchable format (password-protected) to be delivered to the Resolution Professional on the address mentioned in Sr. 18 on or before 29.05.2023 15 Estimated date for submission of To be decided by the COC but before resolution plan to the Adjudicating 19" July 2023 Authority for approval 16 Name and registration number of Prashant Jain Read. No. IBB//PA-001/IP-P01368/2018-2019/12131 the resolution professional 17 Name, address and e-email of **Prashant Jain** the resolution professional, Regd. Add: A501, Shanti Heights, Plot No. 2,3,9, as registered with the Board B/10, Sector 11, Koparkharine, Thane, Navi Mumbai, Maharashtra- 400 709 Regd. E-mail: ipprashantjain@gmail.com 18 Address and email to be used Correspondence Address: SSARVI Resolution for correspondence with the Services LLP- IPE, B610, BSEL Tech Park, resolution professional Sector 30A, Opposite Vashi Railway Station, Vashi, Navi Mumbai - 400703 Correspondence E-mail: sudal.ppirp@gmail.com 19 Further details are available The Details can be obtained from Resolution Professional by sending an email to: at or with sudal.ppirp@gmail.com 20 Date of publication of Form 13.05.2023 SD/-Date: 13.05.2023 Mr. Prashant Jain Place: Mumbai Regd. No. IBBI/IPA-001/IP-P01368/2018-2019/12131 Regd. Add: A501, Shanti Heights, Plot No. 2,3,9, B/10,

Sector 11, Koparkharine, Thane, Navi Mumbai- Maharashtra- 400 709



Sd/-



१८ नव 🔊 शक्ति। मुंबई, शनिवार, १३ मे २०२३

जाहीर सूचना

मला येथे खालील लिखित परिशिष्टात अधिक तपशीलवारपणे वर्णिलेल्या मिळकतीच्या संदर्भात हक्क, नामाधिकार आणि हितसंबंधांची तपासणी करणे आवश्यक आहे.

कोणत्याही व्यक्तींना सदर मिळकत किंवा त्यावरील कोणत्याही भागाच्या विरोधात किंवा त्यासंदर्भात विक्री, विकास करार, गहाण, अदलाबदल, प्रभार, लिव्ह अँड लायसन्स, भाडेपट्टा, धारणाधिकार, वारसा, उत्तराधिकार, कंडकिंटग करार, भेट, विश्वस्त, निर्वाह, ताबा, टीडीआर/डीआर, एफएसआय, सुविधाधिकार, ऍक्सेस, मार्गहक किंवा अन्य कसेहीच्या मार्गे कोणताही दावा असल्यास तसे लिखित स्वरूपात निम्नस्वाक्षरीकारांना दस्तावेजी पुराव्यासह येथे खालील नमूद पत्त्यावर सदर तारखेपासून १४ (चौदा) दिवसांच्या आत कळविणे आवश्यक आहे. कसूर केल्यास, दावे जर काही असल्यास ते त्यागित आणि/किंवा परित्यागीत असल्याचे मानले जातील.

वरील उल्लेखित परिशिष्ट सदर मिळकत

अधिकारांच्या महसूल रेकॉर्ड्समध्ये दिल्याप्रमाणे आणि हमी उप-प्रबंधक भिवंडी/ठाणेच्या अधिकारक्षेत्रातील आणि येथे खालील नमूद केल्याप्रमाणे सर्वे आणि हिस्सा क्र. धारक गाव सावंधे, चाविंद्र आणि पोगाव येथे स्थित, वसलेल्या आणि असलेल्या महसूल रेकॉर्ड्सनुसार बिन-शेती जमिनीचे ते सर्व भाग आणि विभाग:

गाव	सर्व्हे/हिस्स क्र.	क्षेत्र चौरस मीटर्स	मूल्यांकन रु. पै.
सावंढे	१६, १७/ए, १८, ६४, ६५	३५,३४५.३१	१२४.६२
चाविंद्रा	१५५	३५,३५६.५२	६११.३६
पोगाव	१९,२०, २१,२२,२३,८१, ८२,८३ आणि १०३	८८,१२८.६७	२७३.४४

दिनांक : १३ मे, २०२३	
कार्यालय : ३१८, साई आर्केड, नेताजी सुभाष रोड,	सही
युनियन बँक ऑफ इंडियाच्या वर	दिनेश चंद्रा वकी
मुलुंड (पश्चिम), मुंबई ४०००८०	उच्च न्यायालय, मु







MUTUAL

HDFC Asset Management Company Limited A Joint Venture with abrdn Investment Management Limited CIN: L65991MH1999PLC123027

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NOTICE-CUM-ADDENDUM TO THE SCHEME INFORMATION DOCUMENT (SID) / KEY INFORMATION MEMORANDUM (KIM) OF ALL SCHEMES / STATEMENT OF ADDITIONAL INFORMATION (SAI) OF HDFC MUTUAL FUND

Notice is hereby given to the Unit-Holders ("<u>Unit-Holders</u>") of HDFC Mutual Fund ("<u>HDFC MF</u>") that HDFC Asset Management Company Limited ("Company / <u>HDFC AMC</u>") is in the process of undergoing a 'change in control' and change in the sponsor of HDFC MF pursuant to the proposed amalgamation of: (i) HDFC Investments Limited ("<u>HDFC Investments</u>") and HDFC Holdings Limited ("<u>HDFC Holdings</u>") with and into Housing Development Finance Corporation Limited ("<u>Corporation</u>"); and (ii) the Corporation with and into HDFC Bank Limited ("<u>HDFC Bank</u>").

The Board of Directors of the Corporation, on April 4, 2022, have approved the draft composite scheme of amalgamation ("<u>Scheme</u>") for the amalgamation of: (i) HDFC Investments and HDFC Holdings, wholly owned subsidiaries of the Corporation, with and into the Corporation; and (ii) the Corporation with and into HDFC Bank ("<u>Proposed Amalgamation</u>"), subject to receipt of requisite regulatory approvals.

1. Brief Background and Consequences of the Proposed Amalgamation:

- 1.1 The Scheme contemplates the amalgamation and dissolution of HDFC Investments, HDFC Holdings and the Corporation without winding up.
- 1.2 In light of the above, upon the Scheme being effective, the Corporation along with all its assets, liabilities, contracts, employees, licenses, records, approvals etc. being its respective integral part shall stand transferred to and vest in or shall be deemed to have been transferred to and vested in HDFC Bank, as a going concern, without any further act, instrument or deed, together with all its properties, assets, liabilities, rights, benefits and interest therein, subject to the provisions of the Scheme, in accordance with Sections 230 232 of the Companies Act, 2013, the Income-Tax Act, 1961 and applicable provisions, if any.

Therefore, upon the effectiveness of the Scheme ("<u>Effective Date</u>"), details of which will be separately notified to the Unit-Holders, HDFC Bank shall hold the shareholding of HDFC AMC and HDFC Trustee Company Limited held by the Corporation prior to the effectiveness of the Scheme resulting in change in control of HDFC AMC and HDFC Bank shall be considered as the Sponsor of HDFC MF in place of the Corporation, resulting in change in Sponsor ("<u>Proposed Transaction</u>").

1.3 Pursuant to the Proposed Transaction, there shall be no change in the names of the schemes of HDFC MF ("MF Schemes") which are under the management of HDFC AMC and there shall be no impact on the day-to-day operations of HDFC MF. Further, HDFC AMC will continue to be the Investment Manager of HDFC MF. There will be no changes to the provisions of the Trust Deed or the Investment Management Agreement.

2. Approval for the Proposed Transaction:

- 2.1 The Board of Directors of HDFC AMC has approved the formalities for the Proposed Transaction on April 27, 2022. The Board of Directors of HDFC Trustee Company Limited has approved the Proposed Transaction on April 29, 2022.
- 2.2 The Securities and Exchange Board of India ("<u>SEBI</u>") vide its letter dated August 4, 2022 granted its in-principle approval to the proposed change in control. *Vide* its order dated March 17, 2023, the National Company Law Tribunal ("<u>NCLT</u>") sanctioned the Scheme pursuant to Sections 230-232 of the Companies Act, 2013 ("<u>NCLT Order</u>").
- 2.3 Upon the submission of the NCLT Order and the other requisite documents, SEBI vide its letter dated April 21, 2023, granted its final approval for the proposed change in control ("SEBI Final Approval").
- 2.4 HDFC AMC will ensure compliance with applicable provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations 2018, SEBI (Listing Obligations

आवास फायनान्शियर्स लिमिटेड

रह उत्तराम सित्रात्रका (पूर्वी एखु हाऊसिंग फायनान्स लिमिटेड अशी ज्ञात) (सीआयएन: एल६५९२२आरजे२०११पीएलसीओ३४२९७) नोंदणी आणि कॉर्पो कार्यालय: २०१–२०२, २रा मजला, साऊथ इंड स्क्वेअर, मानसरोवर इंडस्ट्रियल एरिया, जयपूर–३०२०२०

सिक्युरिटायझेन ॲक्ट २००२ च्या कलम १३(२) अन्वये मागणी सूचना

कर्ज खाते एनपीए बनल्यामुळे प्राधिकृत अधिकाऱ्यांनी (प्र.अ.) सिक्युरिटायझेशन ॲण्ड रिकन्स्ट्रक्शन ऑफ फायनाऱ्शियल ॲसेटस् ॲण्ड एन्फोर्समेंट ऑफ सिक्युरिटी इंटरेस्ट ॲक्ट २००२ च्या कलम १३(२) अन्वये कोष्टकात दिल्यानुसार कर्जटागंग ६० दिवसांची मागणी सूचना जारी केलेली आहे. सदर सूचनेनुसार जर कर्जदारांनी ६० दिवसात संपूर्ण रक्कम जमा केली नाही तर खाली दिल्यानुसार तारणांचा लिलाव करून रक्कम वसूल करण्यात येईल. कर्जदार/हमीदार यांना पाठवितेल्या मागणी सूचनेची बजावणी झाली नाही तार खाली दिल्यानुसार तारणांचा लिलाव करून रक्कम वसूल करण्यात येईल. कर्जदार/हमीदार यांना पाठवितेल्या मागणी सूचनेची बजावणी झाली नाही, मागणी सूचनेची प्रत खाली दिल्यानुसार तारण मतेवर सुध्दा चिटकविण्यात आली आहे. त्यामुळे तुम्ही कर्जदार यांना ६० दिवसांत पुढील व्याज आणि वसुली खर्चांसह संपूर्ण कर्ज रक्तम जमा करण्यासाठी कळविण्यात येत आहे, अन्यथा प्रा. अ. सदरहू अधिनियमाच्या कलम १३(४) आणि १४ च्या तरतुदीन्वये खाली दिल्यानुसार तारण मत्तेचा कब्जा घेण्यास मुक्त राहतील.

कर्जदाराचे नाव	कलम १३(२) अन्वये मागणी सूचनेची तारीख आणि रक्कम	गहाण मिळकतीचे वर्णन
श्री. शंकरलाल पन्नालाल लोहार,	१० मे २०२३	फ्लॅट २०१, २रा मजला, विंग - बी, युग व्हिला, स. क्र. ६१
श्रीम. दुर्गादेवी शंकरलाल लोहार	रु. १०५८६४३/−	हिस्सा क्र. ५भा, स. क्र. ६१, हिस्सा क्र. ८भा, गाव खरबाव
हमीदार: श्री. लक्ष्मणीलाल चोगालाल लोहार	०८ मे २०२३	भिवंडी, ठाणे, महाराष्ट्र
(खाते क्र.) एलएनटीएचए००३१६–१७००३६८०६		मोजमापित ५१.७५ चौ.मी.
श्री. प्रशांत लक्ष्मण कानोजे,	१० मे २०२३	फ्लॅट क्र. ००१, तळ मजला, बाल गोपाल अपार्टमेंट, सी विं
श्रीम. पूर्णिमा प्रशांत कानोजे	रु. ६०३३७०.४१/–	स. क्र. १२०, हिस्सा क्र. २, अंबरनाथ, ठाणे, महाराष्ट्र
(खाते क्र.) एलबीईएल००३१७-१८००४८१३६	०८ मे २०२३	मोजमापित २२५ चौ.फू.
श्री. विनोद हरीश काळे,	१० मे २०२३	रो हाऊस क्र. ५४, स. क्र. ४९, ५०, तळ मजला, पारिजा
सौ. रत्नप्रभा एच काळे	रु. २०५५२६४.४१/-	रेसिडेन्सी, घोटसई, कल्याण पूर्व, ठाणे, महाराष्ट्र
(खाते क्र.) एलएनकेएएल००३१७–१८००५१२२९	०८ मे २०२३	मोजमापित ८५० चौ.फू.
श्री. संजय बन्सी तौर, श्रीम. वंदना संजू तौर	१० मे २०२३	फ्लॅट क्र. १०७, ब्लॉक-सी, पीएमजेएवाय, गट क्र. १५६०
हमीदार: श्री. संजय जनार्दन साळवे	रु. ६९२५०३/−	आडगाव, नाशिक, महाराष्ट्र
(खाते क्र.) एलएनएनएएस०२६१९–२००११६२९६	०८ मे २०२३	मोजमापित ३०.६० चौ.मी.
श्री. सागर पांडुरंग गवळी, सौ. सोनाली सागर गवळी	१० मे २०२३	रो हाऊस क्र. ६, निर्मिती रेसिडेन्सी येथे वसलेली मालमत्ता
हमीदार: श्री. राजू अंबादास चौधरी	रु. १३८६४६४/–	प्लॉट क्र. २५१, २५२ आणि २५३ वर बांधकामित, गट क्र
(खाते क्र.) एलएनएनएएस००३१९-२००११६४१०	०८ मे २०२३	३२४/१/ए पैकी, कसबे वाणी, दिंडोरी, नाशिक, महाराष्
		मोजमापित ६६.५२ चौ.मी.
ठिकाणः जयपूर दिनांक: १३.०५.२०२३		प्राधिकृत अधिकारी आवास फायनान्शियर्स लिमि

सांकेतिक कब्जा सूचना

गारखा कार्यालय : आयसीआय सीआय बाँक लि., कार्यालय क्रमांक २०१-बी, २ रा मजला, रोड क्र. १, प्लॉट क्र. बी-३, वायफाय आयटी पार्क, वागळे इंडस्ट्रियल इस्टेट, ठाणे, महाराष्ट्र-४०० ६०४.

ज्याअर्थी, निम्नस्वाक्षरीकार हे आयसीआयसीआय बँक लिमिटेडचे प्राधिकृत अधिकारी या नात्याने सिक्युरिटायझेशन ॲन्ड रिकन्स्ट्रक्शन ऑफ फायनान्शिअल ॲसेटस् ॲन्ड एन्फोर्समेंट ऑफ सिक्युरिटी इंटरेस्ट ॲक्ट, २००२, कलम १३ (१२) आणि सिक्युरिटी इंटरेस्ट (एन्फोर्समेंट) रूल्स, २००२ सहवाचता नियम ३ अन्वये प्राप्त अधिकारांचा वापर करून मागणी सूचना जारी करून खालील नमूद कर्जदारांस सूचनेतील नमूद रकमेची परतफेड सदर सूचना प्राप्तीच्या ६० दिवसांत करण्यात सांगितले होते.

रकमेची परतफेड करण्यास कर्जदार असमर्थ ठरल्याने, कर्जदार आणि सर्वसामान्य जनतेस याद्वारे सूचना देण्यात येते की, निम्नस्वाक्षरीकारांनी खाली वर्णन करण्यात आलेल्या मिळकतीचा सांकेतिक कब्जा त्याला/तिला प्रदान करण्यात आलेल्या अधिकारांचा वापर करून सदर ॲक्टच्या कलम १३(४) अंतर्गत सहवाचता सदर रुल्सच्या नियम ८ अन्वये खालील नमूद तारखेस घेतला आहे. विशेषत: कर्जदार आणि सर्वसामान्य जनतेस याद्वारे इशारा देण्यात येते की, सदर मिळकतीशी कोणताही व्यवहार करू नये आणि सदर मिळकतीशी करण्यात आलेला कोणताही व्यवहार हा आयसीआयसीआय बँक लिमिटेडच्या भाराअधीन राहील.

अ. क्र.	कर्जदाराचे नाव/ कर्ज खाते क्रमांक	मिळकतीचे वर्णन/ सांकेतिक कब्जाची तारीख	मागणी सूचनेची तारीख/ मागणी सूचनेतील रक्कम (रू.)	शाखेचे नाव
۶.	मे. आर पी एन्टरप्रायजेस प्रतिनिधीत्व द्वारे त्यांचे प्रोप्रायटर सौ. रिहाना युसुफ पागारकर आणि कु. कादरीराहत लियाकात – ०३४००५०१२७०४	मिळकत १) फ्लॅट क्र. १०१, पहिला मजला, रॉयल टच, गट क्र. ३८१, सिटी सर्व्हे क्र. ६२१/३२, हिस्सा क्र. १/४ए/३२, मोजे गाव नाचाने, तालूका आणि जिल्हा रत्नागिरी, महाराष्ट्र, रत्नागिरी ४१५६१२, मिळकत २) फ्लॅट क्र. १०३, पहिला मजला, रॉयल टच, गट क्र. ३८१, सिटी सर्व्हे क्र. ६२१/३२, हिस्सा क्र. १/४ए/३२, मोजे गाव नाचाने, तालूका आणि जिल्हा रत्नागिरी, महाराष्ट्र, रत्नागिरी ४१५६१२/ मे ०९, २०२३	सप्टेंबर ०२, २०२२/ रु. २०,४९,८१६.००	रत्नागिरी
वरील नमूद कर्जदार/हमीदारांस याद्वारे ३० दिवसांत रकमेचा भरणा करण्यास सूचना देण्यात येत आहे, अन्यथा गहाण मिळकती सिक्युरेटी इंटरेस्ट (एन्फोसेंमेंट) रूल्स, २००२ च्या नियम ८ आणि ९ च्या तरतुर्दी अंतर्गत सदर सूचना प्रकाशनाच्या ३० दिवसांच्या समाप्तीनंतर विकण्यात येतील. दिनांक : मे १२, २०२३ प्राधिकृत अधिकारी स्थळ : रत्नागिरी आयसीआययींजन बँक लिमिटेड				

गिटाटा Home Finance कॉपोरेट कार्यालय: आयसीआय होम फायनान्स कंपनी लिमिटेड, आयसीआयसीआय एचएफसी टॉवर, अंधेरी-कुर्ला रोड, अंधेरी (पूर्व), मुंबई-४०००५९, भारत

शाखा कार्यालय: २ रा मजला, ऑफिस २०४, जंक्शन ४०६, प्लॉट क्र.४०६/१बी, टक्का रोड, पनवेल पश्चिम - ४१०२०६

<u>(नियम ८ (६) साठी परंतुके) पहा</u> स्थावर मत्तेच्या विक्रीकरिता सूचना

सिक्युरिटायझेशन आँड रिकन्स्ट्रक्शन ऑफ फायनान्शिअल ॲसेटस् आँड एन्फोर्ससेंट ऑफ सिक्युरिटी इंटरेस्ट ॲक्ट, २००२ सहवाचता सिक्युरिटी इंटरेस्ट (एन्फोर्समेंट) रूल्स, २००२ चे नियम ८(६) चे परंतुकान्वये स्थावर मत्तेच्या विक्रीकरिता ई-लिलवा विक्री सूचना विशेषतः सर्वसामान्य जनता आणि विशेषत: कर्जदार आणि हमीदार यांना सूचना याद्वारे देण्यात येते की खालील वर्णिलेली स्थावर मिळकत तारण धनकोंकडे गहाण/प्रभारित आहे, जिचा **प्रत्यक्ष कब्जा** आयसीआय होम फायनान्स कंपनी लि. च्या प्राधिकृत अधिकाऱ्यांनी घेतला आहे, ती ''जे आहे जेथे आहे'', ''जे थाने उन्परे' आणि ''जे बलवे आये देखे आये' जन्मा केल्मणाव गेणा यादे

अ. क्र.	कर्जदार/सह-कर्जदार/ हमीदार/ कायदेशीर वारसांचे नाव/ कर्ज खाते क्र.	तारण मत्तेचा तपशील सह काही असल्यास ज्ञात भार	थकीत रक्कम	राखीव किंमत इसारा अनामत रक्कम	मिळकतीच्या निरीक्षणाची तारीख आणि वेळ	लिलावाची तारीख व वेळ
(ए)	(बी)	(सी)	(डी)	(ई)	(एफ)	(जी)
۶.	वनिता अभिजित पाटील (कर्जदार) कर्ज खाते क्र. एनएचएमयुएम००००१२५१४२८	फ्लटे क्र. १२०२ ए विंग १२वा मजला मराठी शाळा मार्ग प्लॉट क्र.५ ५ बी ६ ७ सेव.५ कामोठ नवी मुंबई महाराष्ट्र– ४१०२०९	रू.८४,९३,५८ ८ ८ मे, २०२३	रू.८७,७५,१३५ /- रू.८,७७,५२०/ -	जुन १२, २०२३ ११:०० – ०३:००	जुन १९, २०२३ ०२:०० – ०३:००
<i>٦</i> .	यमगर बाबुराव बाळकू (कर्जदार) सारिका बाबुराव यमगर (सह– कर्जदार) कर्ज खाते क्र. एलएचएमयुएम००००१२९५३८१	फ्लटे क्र. बी१ए२:४ २रा मजला बिल्डिंग. क्र. बी१ आंनद मंगल सीएचएसएल सेक्टर क्र. १० कळंबोली १ नवी मुंबई महाराष्ट्र-४१०२१८	रू. ३९,८३,०१६/ – ०८ मे, २०२३	रू.३१,८६,०२७ /- रू.३,१८६१०/ -	जून १२,२०२३ ११:०० – ०३:००	जून १९, २०२३ ०२:०० – ०३:००

ऑनलाईन लिलाव हा लिलाव एजन्सी **ग्लोब टेकची** वेबसाईट **(युआरएल लिंक– /https://BestAuctionDeal.com)** वर करण्यात येईल. गहाणदार/नोटीसी यांना **जून १६,२०२३ ०५:०० रोजे** पूर्वी पर्यंत पुढील व्याजासह एकूण थकबाकी भरण्याची अंतिम संधी देण्यात येत आहे, अन्यथा तारण मत्ता वरील वेळापत्रकाप्रमाणे विकण्यात येईल.

संभाव्य बोलीदारांनी आयसीआयसीआय होम फायनान्स कंपनी लिमिटेड, ? रा मजला, ऑफिस क्र. २०४, जंक्शन ४०६, प्लॉट क्र.४०६/१बी, टक्का रोड, पनवेल पश्चिम-४१०२०६ येथे इसारा अनामत रक्कम (इआ) आरटीजीएस/डिमांड ड्राफ्ट (डीडी) (कॉलम ई मध्ये उद्घेखिन)जून १६,२०२३ किंवा पूर्वी सायं. ०४.०० पूर्वी सादर करणे आवश्यक आहे. कृपया नोंद घ्यावी की, जर संभाव्य बोलीदारांना जर बेबसाईट मार्फत त्यांचे प्रस्ताव सादर करणे शक्य नसेल तर निविदा दस्तावेजांची स्कॅन्ड प्रत जून १६,२०२३ रोजे किंवा पूर्वी सायं. ५.०० पूर्वी आयसीआयसीआय होम फायनान्स कंपनी लिमिटेड, २ रा मजला, ऑफिस क्र. २०४, जंक्शन ४०६, प्लॉट क्र.४०६/१बी, टक्का रोड, पनवेल पश्चिम – ४१०२०६ येथे सादर करावी. इसारा अनामत रकमेचा डी/पीओ नवी मुंबई, रायगड येथे देय आयसीआयसीआय होम फायनान्स कंपनी लि.–लिलाव च्या नावे नॅशनलाईज्ड/शेड्युल्ड बॅकेवरील असणे आवश्यक आहे.

नेसिक्षण, लिलाबाच्या अटी आणि शर्ती किंवा निविदा सादर करण्याच्या संदभातील पुढील कुठल्याही स्पष्टिकरणासाठी कृपया ७०२१०७२८६१ वर आयसीआयसीआय होम फायनान्स कंपनी लिमिटेड यांना किंवा सेल्स आणि मार्केटिंग पार्टनर नेक्सझेन सोल्युशन्स प्रायव्हेट लिमिटेड यांना संपर्क

- and Disclosure Requirements) Regulations, 2015 and SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, if any.
- 2.5 In light of the requirements in terms of SEBI (Mutual Funds) Regulations, 1996 ("MF Regulations") and in terms of the SEBI Final Approval, this Notice serves as a communication to the Unit-Holders about the procedure that will be followed leading up to the Proposed Transaction.

3. Option for exit to the Unit-Holders without exit load:

- 3.1 As per Regulation 22(e) of MF Regulations, no change in control of an asset management company can be made unless the unitholders are given an option to exit on the prevailing Net Asset Value ("<u>NAV</u>") without any exit load.
- 3.2 Thus, in accordance with the MF Regulations, and pursuant to the SEBI Final Approval, an exit option is being provided to Unit-Holders as on close of business hours on the record date being May 12, 2023, to exit from their investment in the MF Schemes at the prevailing NAV without any exit load, for a period of 30 days from May 25, 2023 to June 23, 2023 (both days inclusive) (up to 3.00 p.m. on June 23, 2023) ("Exit Option Period") if they do not wish to stay invested in the MF Schemes upon the change in control becoming effective.
- 3.3 Please note that the no load exit option ("<u>Exit Option</u>") is not available to investments in HDFC TaxSaver, HDFC Children's Gift Fund and HDFC Retirement Savings Fund of HDFC MF which have not completed the statutory lock-in period / stated lock-in period under <u>SID</u>. However, Unit-Holders who have completed the statutory lock-in period will be eligible to exercise the option to exit without being charged an exit load. Further, the Exit Option will not be available to Unit-Holders who have pledged or encumbered their units in the MF Schemes and HDFC MF has been instructed to mark a pledge / lien on such units, unless the release of the pledge / lien is obtained and appropriately communicated to HDFC AMC / HDFC MF prior to applying for redemption / switch-out.

4. Procedure for exercising Exit Option:

- 4.1 The Exit Option can be exercised by submitting a normal redemption request at any of the official points of acceptance of HDFC MF, details of which are available in the relevant SIDs / on website viz. www.hdfcfund.com.
- 4.2 The redemption proceeds will be remitted / dispatched to the respective Unit-Holders within stipulated period from the date of receipt of the valid redemption request.
- 4.3 Unit-Holders should procure a release of their pledges / vacate the lien prior to applying for redemption / switch-out during the Exit Option Period. In case units / folio have been frozen / locked pursuant to an order of a government authority or a court or on account of non-compliance with any applicable law, such Exit Option can be executed only after the freeze / lock is vacated or revoked through order / upon compliance with the applicable law, by submitting the redemption request within the Exit Option Period specified above.
- 4.4 In case any existing Unit-Holder has not received the letter relating to Exit Option ("Letter"), they are advised to contact any of the Investor Service Centres of HDFC MF or download and print the Letter from the website.
- 4.5 Unit-Holders should ensure that any change in address or bank mandate are updated in HDFC MF's records before exercising the Exit Option. Unit-Holders holding units in dematerialized form may approach their respective depository participant for such changes.
- 4.6 Unit-Holders having no objection to the proposed changes and wishing to remain invested need not take any action. Please note that the Unit-Holders who do not exercise the Exit Option on or before June 23, 2023 would be deemed to have consented to the proposed change in control of HDFC AMC.

This option to exit is merely an option and not compulsory. We would like the Unit-Holders to remain invested in the respective MF Schemes.

5. Expenses and Tax Consequences:

For Unit-Holders who redeem their investments during Exit Option Period, the tax consequences as set forth in the Statement of Additional Information ("<u>SAI</u>") would apply including deduction of tax at source (TDS) in accordance with applicable tax laws.

In view of individual nature of tax consequences, Unit-Holders are advised to consult their financial and tax advisors with respect to tax and other financial implications arising out of their participation in the Exit Option.

None of the expenses related to the change in control of HDFC AMC will be charged to the MF Schemes or to the Unit-Holders.

6. Updation of Scheme related documents:

The SAI, the SID, the KIM and other relevant documents relating to the MF Schemes shall be appropriately amended and updated (wherever applicable) in accordance with the MF Regulations and provisions of SEBI circular dated March 4, 2021, so as to reflect the relevant changes.

7. Other Information:

In case of any queries or clarifications, please call us on 1800 3010 6767 / 1800 419 7676 or email us on hello@hdfcfund.com. You may also visit any of the Investor Service Centres (ISC) of HDFC MF or visit www.hdfcfund.com for any other information.

For HDFC Asset Management Company Limited (Investment Manager to HDFC Mutual Fund)

Place : Mumbai Date : May 12, 2023

Authorized Signatory

Sd/-

MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.

प्राधिकृत अधिकाऱ्यांनी कोणतेही कारण न देता कोणातीही किंवा सर्व बोली फेटाळण्याचे अधिकार राखन ठेवले आहेत.				
विक्रीच्या तपशीलवार अटी व शर्तींसाठी कृपया https://www.icicihfc.com/ यावर भेट द्या.				
दिनांकः मे १३, २०२३	प्राधिकृत अधिकारी			
ठिकाणः नवी मुंबई, रायगड	आयसीआयसीआय होम फायनान्स कंपनी लिमिटेड			

राष्ट्रीय कंपनी विधी न्यायाधिकरणासमोर, मुंबई येथील खंडपीठ कंपनी योजना कर्ज क्र. (सीएए) क्र. ८ (एमबी)/२०२३ शी संबंधित कंपनी योजना याचिका क्र. ४ सी.पी. (सीएए)/९६/एमबी/२०२३ कंपनी अधिनियम, २०१३ च्या कलम २३० ते २३२ आणि इतर प्रयोज्य तरतुदी सहवाचता कंपनीज (कॉम्प्रोयजेस, ॲरेजमेंटस् ॲण्ड ॲमल्गेमेन्स) रुल्स, २०१६ च्या प्रकरणांत. आणि क्रिएक्सेंट स्पेशल स्टील्स लिमिटेड (''याचिकाकर्ता/हस्तांतरक कंपनी ?''), जेएसडब्ल्यू इस्पात स्पेशल प्रोडक्टस् लिमिटेड ("याचिकाकर्ता/हस्तांतरक कंपनी ?") आणि जेएसडब्ल्यू स्टील लिमिटेड (''याचिकाकर्ता/हस्तांतरिती कंपनी'') क्रिएक्सेंट स्पेशल स्टील्स लिमिटेड. (सीआयएन यु२७२०९एमएच२०१८पीएलसी३७५३१९; पॅन एएएचसीसी४२९१पी), कंपनी अधिनियम, २०१३ अंतर्गत स्थापित पब्लिक लिमिटेड कंपनी, नोंदणीकृत कार्यालय आहे जेएसडब्ल्यू सेंटर, वांद्रे कुर्ला कॉम्प्लेक्स, वांद्रे (पूर्व) मुंबई - ४०००५१याचिकाकर्ता / हस्तांतरक कंपनी १ आणि जेएसडब्ल्य इस्पात स्पेशल प्रॉडक्टस लिमिटेड. (सीआयएन एल०२७१०एमएच१९९०पीएलसी३६३५८२; पॅन एएएसीएम०५०१डी) कंपनी अधिनियम, १९५६ अंतर्गत स्थापित पब्लिक लिमिटेड कंपनी, नोंदणीकृत कार्यालय आहे जेएसडब्ल्यू सेंटर, वांद्रे कुर्ला कॉम्प्लेक्स, वांद्रे (पूर्व)याचिकाकर्ता/हस्तांतरक कंपनी २ मंबई - ४०००५१ आणि जेएसडब्ल्यू स्टील लिमिटेड, (सीआयएन एल२७१०२एमएच१९९४पीएलसी१५२९२५; पॅन एएएसीजे४३२३एन) कंपनी अधिनियम, १९५६ अंतर्गत स्थापित पब्लिक लिमिटेड कंपनी, नोंदणीकृत कार्यालय आहे जेएसडब्ल्यू सेंटर, वांद्रे कुर्ला कॉम्प्लेक्स, वांद्रे (पूर्व)याचिकाकर्ता/हस्तांतरिती कंपनी मुंबई - ४०००५१ याचिकेची सुनावणीची सूचना सूचना घ्यावी की, क्रिएक्सेंट स्पेशल स्टील्स लिमिटेड (''याचिकाकर्ता/हस्तांतरक कंपनी ?''), जेएसडब्ल्यू इस्पात स्पेशल प्रोडक्टस् लिमिटेड ('**'याचिकाकर्ता/हस्तांतरक कंपनी २'')** आणि जेएसडब्ल्यू स्टील लिमिटेड ('**'याचिकाकर्ता/हस्तांतरिती कंपनी '')** आणि त्यांचे संबंधित भागधारक आणि धनकोंच्या दरम्यान व्यवस्थेच्या संयुक्त योजनेच्या (''योजना'') मंजुरीकरिता कंपनी अधिनियम २०१३ च्या कलम २३० आणि २३२ इतर प्रयोज्य तरतुदींच्या अंतर्गते याचिका ३ एप्रिल, २०२३ रोजी याचिकाकर्त्या कंपन्यांद्वारे संयुक्तपणे सादर करण्यात आली होती आणि १२ एप्रिल, २०२३ रोजी सन्माननीय राष्ट्रीय कंपनी विधी न्यायाधिकरणाच्या मुंबई खंडपीठाद्वारे दाखल करण्यात आली होती. सदर याचिका १५ जून, २०२३ रोजी सुनावणीसाठी निश्चित करण्यात आली आहे. कोणीही व्यक्ती सदर याचिकेच्या बाजूने किंवा विरोध करण्यास इच्छुक असल्यास याचिकेच्या सुनावणीकरिता निश्चित केलेल्या तारखेपूर्वी किमान दोन दिवस अगोदर याचिकाकर्त्यांच्या वकिलाकडे पोहोचेल अशा पद्धतीने त्याच्या/तिच्या नाव आणि पत्यासह त्याच्या/तिच्या किंवा त्याच्या/तिच्या वकिलाद्वारे सही केलेली त्याच्या हेत्वी सूचना खालील नमूद पत्यावर याचिकाकत्यांच्या वकिलांकडे पाठवणे आवश्यक आहे, जिथे कोणाही व्यक्तीला याचिकेला विरोध करायचा आहे. विरोधाची पार्श्वभूमी किंवा विरोधात वापरण्यासाठी इच्छुक असलेल्या त्याच्या/तिच्या सपथ पत्राची प्रत अशा सूचनेसह पाठविणे आवश्यक आहे. पुढे, व्यवस्थेच्या प्रस्तावित योजनेच्या संबंधित काही असल्यास अभिवेदन अशी सूचना प्राप्त झाल्याच्या तारखेपासून ३० (तीस) दिवसांत ४ था मजला, एमटीएनएल एक्सजेंच बिल्डिंग, जी.डी. सोमानी मार्ग, चामुंडेश्वरी नगर, कर्फ परेड, मुंबई - ४००००५ येथे न्यायाधिकरणाकडे करु शकतात. याचिकेची प्रत कोणाही व्यक्तीला आवश्यकता असल्यास त्यासाठी विनंती आणि विहित प्रभार प्रदान केल्यावर याचिकाकर्त्यांच्या वकिलांद्वारे परविण्यात येईल. सदर दिनांक १२ मे, २०२३ सही / – शार्दुल अमरचंद मंगलदास ॲण्ड कं., (याचिकाकर्त्यां कंपन्याकरिता वकील) २४ वा मजला, एक्स्प्रेस टॉवर्स, नरिमन पॉईंट, मुंबई - ४०००३४ ईमेल आयडी : project.milaplitigation@AMSShardul.com फोन क्र.ः +९१ २२ ४९३३५५५५