

JSW Ispat Special Products Limited

Registered & Corporate Office: JSW Centre, Bandra Kurla Complex, Bandra (East), Mumbai-400051

CIN: L02710MH1990PLC363582 GST: 27AAACMO501D2Z9

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July 5, 2023

**DGM-Deptt. of Corporate Services
BSE Limited**
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai-400001

**Listing Department
National Stock Exchange of India Limited**
'Exchange Plaza', Bandra Kurla Complex,
Mumbai-400051

BSE Scrip Code: 513446 / NSE Scrip Code: JSWISPL

Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Re: Scheme of Arrangement of JSW Ispat Special Products Limited and Mivaan Steels Limited and their respective Shareholders and Creditors ('the Scheme') and our intimations dated 16 February 2022 and 07 June 2023.

Dear Sir,

This is with reference to our intimation dated February 16, 2022 notifying the Exchange(s) about the decision of the Board of Directors of the JSW Ispat Special Products Limited ('**JISPL**' or '**the Transferor Company**' or '**the Company**') approving the transfer of a specified undertaking of the Company to Mivaan Steels Limited ('**MSL**' or '**the Transferee Company**'), upon it becoming a wholly owned subsidiary of the Company, by way of slump sale, subject to the terms of the Scheme pursuant to Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("**Scheme/ Slump Sale Scheme**") and receipt of applicable regulatory and other approvals.

Further reference is drawn to our intimation dated June 7, 2023 informing the Exchange(s) about the Hon'ble National Company Law Tribunal, Mumbai Bench ('**Hon'ble NCLT**') having passed the order sanctioning the Scheme on May 18, 2023 ('**NCLT Order**') and the copy of the said NCLT Order was made available by Hon'ble NCLT on its website on June 6, 2023. It was also informed that the Scheme will become effective once the certified order of the Hon'ble NCLT is received and filed by both the companies with the Registrar of Companies, Mumbai.

It is now being informed that pursuant to the receipt of the certified true copy of the aforesaid NCLT Order and as per applicable provisions of Companies Act, 2013, Form INC-28 has been filed today by the Company and the Transferee Company, respectively, with the Registrar of Companies, Mumbai and accordingly, the Scheme is effective. The Appointed Date of the Scheme, as specified in the NCLT Order, is close of business hours on March 31, 2022.

You are requested to take the above information on record.

Yours faithfully,
For **JSW Ispat Special Products Limited**

(Ajay Kadhao)
Company Secretary & Compliance Officer
CC: Listing Department
Calcutta Stock Exchange Limited
"7, Lyons Range,
Kolkata-700001