

JSW Ispat Special Products Limited

Registered & Corporate Office: JSW Centre, Bandra Kurla Complex, Bandra (East), Mumbai-400051

CIN: L02710MH1990PLC363582 GST: 27AAACM0501D2Z9

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June 7, 2023

**DGM-Deptt. of Corporate Services
BSE Limited**

Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai-400001

Listing Department

National Stock Exchange of India Limited

'Exchange Plaza', Bandra Kurla Complex,
Mumbai-400051

BSE Scrip Code: 513446 / NSE Scrip Code: JSWISPL

Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Re: Final order issued by Hon'ble National Company Law Tribunal in respect of Scheme of Arrangement of JSW Ispat Special Products Limited and Mivaan Steels Limited and their respective Shareholders and Creditors.

Dear Sir,

This is with reference to our intimation dated February 16, 2022, informing the Exchange(s) about the decision of the Board of Directors of the Company approving the Scheme of Arrangement of JSW Ispat Special Products Limited ('JISPL' or 'the Transferor Company' or 'the Company') and Mivaan Steels Limited ('MSL' or 'the Transferee Company') and their respective Shareholders and Creditors ('the Scheme' or 'this Scheme') pursuant to Sections 230 to 232 and other applicable provisions of the Companies Act, 2013, subject to receipt of applicable regulatory and other approvals.

In this regard and furtherance to aforesaid intimation, we are pleased to inform you that the Hon'ble National Company Law Tribunal, Mumbai Bench ('Hon'ble NCLT') has passed the order sanctioning the Scheme on May 18, 2023. The uncertified copy of the said order has been made available by Hon'ble NCLT on its website on June 6, 2023. The certified true copy of the order is awaited.

The Scheme will become effective once the certified order of the Hon'ble NCLT is received and filed by both the companies with the Registrar of Companies, Mumbai.

You are requested to take the above information on record.

Thanking you.

Yours faithfully,

For **JSW Ispat Special Products Limited**

(Ajay Kadhao)

Company Secretary & Compliance Officer

CC: Listing Department

Calcutta Stock Exchange Limited

"7, Lyons Range,

Kolkata-700001

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