

JSW Ispat Special Products Limited

(formerly known as Monnet Ispat & Energy Limited)

Registered & Corporate Office: JSW Centre, Bandra Kurla Complex, Bandra (East), Mumbai-400051

CIN: L02710MH1990PLC383582 GST: 27AAACM0501D2Z9

Phone: +91 22 4286 1000 E-mail: isc_jisp@aionjsw.in Website: www.aionjsw.in

Date: 15.06.2022

To,
Manger – Listing Compliance,
National Stock Exchange of India Limited,
Exchange Plaza,
Bandra Kurla Complex,
Bandra (East),
Mumbai - 400051
NSE Symbol: JSWISPL

To,
The General Manager,
Department of Corporate Services,
BSE Limited,
P.J. Towers,
Dalal Street,
Mumbai - 400 001
BSE Scrip Code: 513446

Dear Sir / Madam,

Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the proposed Composite Scheme of Arrangement amongst JSW Steel Limited, Creixent Special Steels Limited and JSW Ispat Special Products Limited and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 (“Scheme”)

It is hereby certified that the Scheme of amalgamation amongst JSW Steel Limited, Creixent Special Steels Limited and JSW Ispat Special Products Limited and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 (“Scheme”) does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and the circular, including the following:

SN	Reference	Particulars	Compliance
1	Regulations 17 to 27 of LODR Regulations	Corporate governance requirements	Complied
2	Regulation 11 of LODR Regulations	Compliance with securities laws	Complied since the Scheme does not violate, override or limit the provisions of securities law or requirement of the Stock Exchanges.
Requirements of this circular			
(a)	Para (I)(A)(2)	Submission of documents to Stock Exchanges	Complied. The documents have been submitted vide our application dated <u>15.06.2022</u> with BSE and NSE.

Raigarh Works: Village & P.O.: Naharpali, Tehsil Kharsia, Raigarh-496 661 (Chhattisgarh)
Phone: +91 7762 275 602/ 03/04; +91 7762 251 000/100, Fax: +91 7762 275 605, E-mail: raigarh@aionjsw.in
Raipur Works: Chandkhuri Marg, Village Kurud, Mandir Hasaud, Raipur-492101 (Chhattisgarh)
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Phone: +91 22 4288 1000 E-mail: isc_jispl@alorjsw.in Website: www.alorjsw.in

(b)	Para (I)(A)(3)	Conditions for schemes of arrangement involving unlisted entities	Para (I)(A)(3)(a) – Complied Para (I)(A)(3)(b) – Not Applicable Para (I)(A)(3)(c) – Not Applicable
(c)	Para (I)(A)(4) (a)	Submission of Valuation Report	Complied. The Valuation report is attached as Annexure
(d)	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards	Complied. The Auditors certificate is attached as Annexure
(e)	Para (I)(A)(10)	Provision of approval of public shareholders through e-voting	The Company is required to obtain approval of public shareholders to Scheme through e-voting as required under Para I(A)(10) of SEBI Master Circular no. SEBI/HO/CFD/DIL1/CIR/P/2021/000 0000665 dated November 23, 2021 and the same shall be complied with.



Company Secretary



Managing Director/Whole time Director

Certified that the transactions / accounting treatment provided in the proposed scheme of arrangement involving JSW Ispat Special Products Limited, Creixent Special Steels Limited and JSW Steel Limited are in compliance with all the Accounting Standards applicable to a listed entity.



Chief Financial Officer



Managing Director/Whole time Director

Date: 15.06.2022



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